



Approved USCIS Regional Center, Established 2009

California Energy Investment Center, (CEIC) was approved and designated by the USCIS as a Regional Center under the EB-5 Immigration Investor Pilot Program on August 12, 2009 for the purpose of investing EB-5 capital into job creation enterprises and projects located within target employment areas approved by USCIS.

- EB-5 investment opportunities.
- \$4 billion in capital investment
- Creation of more than 20,000 jobs in high unemployment areas of the U.S.



The CEIC is happy to report that AE Advanced Fuels, Inc. (“AEA”) EB-5 project is SOLD OUT. The AEA Project has seventy (70) EB-5 applicants (\$35 Million in EB-5 capital). The AEA facility has been operating since April 24, 2011, and on July 10, 2012 AEA completed the merger and acquisition of the facility.



PHASE 1: SOLD OUT

Limited Partnership: Advanced BioEnergy, LP
Project Company: AE Advanced Fuels, Inc. - Stanislaus County
Located in Targeted Employment Area
\$168 Million Total Project Cost
70 EB-5 Investors - \$500,000 per investor
\$35 Million – **SOLD OUT**
I-526 Petitions Approved – 68

For more information contact:

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PHASE 2: ACCEPTING INVESTORS

Limited Partnership: Advanced BioEnergy II, LP
Project Company: Aemetis Advanced Products Keyes, Inc. - Stanislaus County.
Offering Size: The Partnership will invest up to \$50 million (up to 100 EB-5 investors) into promissory notes of the Project Company.
Offering Price: Each \$500,000 Note has a term of five years.
Administration Fee: \$59,000
Interest Rate & Distribution: The Investor (Limited Partner) will receive .25%. These cash distributions will be payable quarterly for each year the Note is outstanding.
Maturity Date: Promissory Note – 5 Year term loan with annual interest payments.

Aemetis, Inc.

Renewable Energy Worldwide

A global vertically-integrated biofuels company based in California, developing sustainable solutions to address the world's renewable energy needs.

Engages in the development, acquisition, construction, and operation of next-generation fuel grade ethanol and biodiesel facilities primarily in North America and India.



AMB. to China Max Baucus and Eric McAfee (CEO) at Aemetis Facility

Strategy

- Aemetis Advanced Products Keyes, Inc. was formed as a subsidiary of public company Aemetis, Inc. (NASDAQ:AMTX) to upgrade the Aemetis 60 million gallon per year ethanol plant in California
- \$50 million current offering to 100 EB-5 investors for project expansion
- Investor funds can be immediately deployed to create over 1900 direct, indirect, and induced jobs
- Investor receives full repayment of investment in 5th year



California Government Support

- California Low Carbon Fuel Standard (LCFS) has created a large biofuels market
- California mandates blend of 10% ethanol per gallon of gasoline, creating a 1.5 billion gallon ethanol market in California
- California Biofuel Production Program provides \$75 million of grants to fund construction and operation of California advanced biofuels plants to produce low carbon biofuels from agricultural waste, hazardous wastes and other waste sources
- Aemetis has been granted more than \$5 million in California state funding



California Ethanol Market

- California is a leading force for the promotion and consumption of biofuels
- In 2010, California mandated that 10% of every gallon of gasoline sold must be blended with ethanol, creating an estimated 1.5 billion gallons of annual demand in 2016 and beyond
- There are now four operating ethanol production plant in California, producing approximately 220 million gallons per year, which is only 17% of the total annual demand in California